



OFFICIAL 2005 ENTRY FORM

Young Financial Planner of the Year

Please complete all of the following:

YOUR DETAILS

Title (Mr/ Mrs/ Ms/ Miss) _____

Full Name _____

Name of Business _____

Address _____

Phone _____ Fax _____

Email _____

Years in Financial Planning Industry: _____

Details of your Diploma of Financial Planning study:
(How many papers complete? When did you qualify?)

REFERENCES

1. Full Name _____

Address _____

Ph (Hm) _____ Ph(Bus) _____

2. Full Name _____

Address _____

Ph (Hm) _____ Ph(Bus) _____

CHECKLIST

Have you attached the following?

- CV x 4
- 1500 word essay x4
- Contact details for two referees x 4

AGREEMENT

By entering the awards I agree to allow the judges to contact my referees on a confidential basis to discuss my contribution to the industry.

Signed _____ Date _____

Entry requirements:

Completed entries, copies and original material should be posted to:
Financial Planner of the Year Awards
PO Box 2011 **Or:** 104a Tarawera Road, Rotorua
ROTORUA 3215

You must include **4 COPIES** of:

- A curriculum vitae
- An essay of no more than 1500 words on a topic of your choice related to the industry
- Contact details for two supporting referees who can comment on your professionalism and contribution to the industry.

DEADLINE: Entries must be received no later than
Friday September 16, 2005

CONDITIONS OF ENTRY

1. This Award is open to any Financial Planner who has gained or are studying towards a Diploma in Financial Planning, has no more than five years work experience and is no more than 40 years of age.
2. Entrants may nominate themselves
3. You must be available for an interview with the judges in Auckland on the day before the function, 2 November 2005, and for the presentation itself on 3 November 2005.
4. The Judges decision is final. No correspondence may be entered into once the judges decision has been made.

PRIVACY POLICY: The judging criteria for the Awards require that specific personal and financial details are made available to the judges. This information will only be used for judging and will not be made public, without written consent from the people who supplied that information. Please clearly indicate to the judges any information that must be kept confidential.